Daily Market Insight

~ Where the market left its footprints

04th August 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	24,774.30	390.70	1.60	0.00	-5.25
BSE Sensex	78,639.03	544.39	0.70	0.00	-7.69
Bank Nifty	58,247.95	983.1	1.72	0.00	-2.45
Nifty Midcap 100	63,679.30	764.00	1.21	0.00	4.82
Nifty Smallcap 100	19,589.35	249.7	1.29	0.00	10.64
S&P 500	7,600.50	110.78	1.48	0.00	10.82
DJIA	53,178.41	693.38	1.32	0.00	9.91
Nasdaq 100	28,776.80	502.60	1.78	0.00	14.17
Nikkei 225	63,754.90	-607.12	-0.94	0.00	23.00
Hang Seng	26,009.40	124.97	0.48	0.00	-1.25
ShanghaiCom	3,809.66	-22.60	-0.59	0.00	-5.31

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,774.30	58,247.95
Support	24,589 & 24,528	57,689 & 57,504
Resistance	24,787 & 24,848	58,286 & 58,471

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	12,621.89	11,699.63	922.26
DII Cash Market	18,325.97	16,754.79	1,571.18

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Grasim	3260.00	5.13	393.82
TCS	2473.70	4.57	3036.84
Interglobe Avi	5400.00	4.43	990.93
Infosys	1180.00	4.42	8582.27
Shriram Finance	1090.20	4.16	7047.76
Top Losers			
Apollo Hospital	8820.00	-1.53	250.72
Sun Pharma	1963.50	-1.36	3972.35
Maruti Suzuki	14150.00	-0.59	961.18
ONGC	242.00	-0.22	8277.53
Tech Mahindra	1649.00	-0.14	4154.15

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	83.27	-5.30	37.07
WTI (USD/bbl)	79.64	-5.94	38.94
Gold Spot (USD/t oz.)	4,038.58	-0.19	-6.78
USD/INR	95.34	0.06	5.97
10 Year G-Sec India	6.83	-0.06	3.84
US 10 Year Bond	4.69	0.22	12.45

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian equities climbed on Monday, supported by a 5% decline in Brent crude, a stable earnings season and strong monthly auto sales.

Global

US stocks kicked off August on a strong note to send the Dow Industrials to a closing record high, as signs of de-escalating U.S.-Iran tensions pulled down oil prices and Treasury yields in a busy week for earnings and economic data.

Japanese stocks were under pressure today despite firm cues from US markets. The Nikkei 225 Index dipped 643 points or 1% on Monday to close at 63719 points.

Chinese stocks closed lower on Monday, with the benchmark Shanghai Composite Index down 0.59 percent to 3,809.66 points.

Commodities & Currency:

The Indian rupee ended little changed on Monday, retreating from a three-week high hit in early trade, as dollar demand from importers and state-run banks gathered pace, blunting the boost from a sharp fall in oil prices.

Gold edged lower on Monday as uncertainty over the war in the Middle East and concerns over rising inflation lingered, with markets also watching a slew of job reports this week to gauge the U.S. Federal Reserve's policy path.

News:

India's Oil and Natural Gas Corp will reserve half of its planned 1.75 million metric ton (about 13 million barrels)oil storage facility to meet the country's strategic needs, junior oil minister Suresh Gopi told lawmakers on Monday.

India's central bank is expected to keep interest rates unchanged this week, diverging from many of its global peers as inflation remains modest despite higher global oil prices while steps to support the rupee drive strong inflows.

India's manufacturing sector expanded at its slowest pace in nearly five years in July as overall demand remained soft while a third consecutive month of slowing job creation also signalled a loss of momentum, a survey showed.

India's Nifty 50 and BSE Sensex showed a rare divergence on close of trade on Monday as exchanges adopted a new auction mechanism for stocks with traded futures and option contracts.

India's power regulator has proposed giving transmission charge waivers to clean energy projects that have been delayed by the unavailability of transmission lines, draft regulations showed.

The share of coal in India's power-generation mix dropped to its lowest in a year in July as renewable-power generation surged to a record high, government data showed.

Indian electric scooter maker Ather Energy reported a sharply narrower first-quarter loss on Monday as strong demand for its Rizta scooters helped cushion the impact of higher costs.